

# Annual Training Planner



## Budget Worksheet

Plan your professional development spending to ensure that your staff can support your bank's goals in 2025. Costs reflect 2025 pricing. Dates are subject to change.

For more detailed information, visit [icba.org/education](https://icba.org/education) or call ICBA Education at 800-422-7285.

Conferences			ICBA Member	Non-Member	Non-Banker	No. to Attend	Cost
Annual Current Issues Conference	Sept. 22–25	Bloomington, MN	\$1,345 (4 days)	\$1,895 (4 days)	\$2,245 (4 days)		
			\$995 (3 days)	\$1,295 (3 days)	\$1,495 (3 days)		
	Oct. 20–23	Livestream	\$695 (2 days)	\$895 (2 days)	\$995 (2 days)		
			\$395 (1 day)	\$495 (1 day)	\$595 (1 day)		
Total							

Institutes			CPE	ICBA Member	Non-Member	Non-Banker	No. to Attend	Cost
Audit Institute	May 4–9	Bloomington, MN	42.5	\$3,299	\$4,199	\$4,799		
	Sept. 9–11 & 16–18*	Livestream						
Bank Security Institute	April 22–24	Livestream	19.5	\$1,699	\$2,199	\$2,699		
	Aug. 12–14	Bloomington, MN						
BSA/AML Institute	April 15–17	Livestream	18.5	\$1,699	\$2,199	\$2,699		
	Aug. 5–7	Dallas, TX						
	Nov. 4–6	Livestream						
Commercial Lending Institute	June 1–6	Dallas, TX	45	\$2,299	\$2,999	\$3,999		
Compliance Institute	June 3–5 & 10–12*	Livestream	42	\$2,999	\$3,899	\$4,799		
	Sept. 14–19	Bloomington, MN						
Consumer Lending Institute	May 20–22	Livestream	23	\$1,699	\$2,199	\$2,699		
Credit Analyst Institute	May 19–22	Bloomington, MN	25.5	\$1,699	\$2,199	\$2,699		
	Aug. 12–14	Livestream						
New! Data & Analytics Institute	June 10–12	Bloomington, MN	18.5	\$1,699	\$2,199	\$2,699		
Enterprise Risk Management Institute	Sept. 29–Oct. 1	Bloomington, MN	21	\$1,699	\$2,199	NA		
New! Marketing Institute	Oct. 6–9	Dallas, TX	27	\$1,699	\$2,199	\$2,699		
IT Institute	Nov. 3–6	Atlanta, GA	31	\$2,699	\$3,599	\$4,499		
Total								

Certification testing fee is an additional \$500. Certification exam dates at [icba.org/seminars](https://icba.org/seminars). \*Split over two weeks

Seminars & Forums			CPE	ICBA Member	Non-Member	Non-Banker	No. to Attend	Cost
Identifying & Addressing Distressed Loans Seminar	April 1	Livestream	8	\$495	\$595	\$695		
	Aug. 5							
Commercial Loan Processor Seminar	April 2	Livestream	7.5	\$495	\$595	\$695		
Fraud Seminar	April 8–10	Livestream	20.5	\$795	\$895	\$1,295		
	Sept 9–11							
Loan Review Seminar	April 22–23	Livestream	12	\$695	\$795	\$1,195		
CRA to Z: How to Build a Best-in-Class CRA Program Seminar	June 17–18	Atlanta, GA	13	\$895	\$1,095	—		
	Aug. 21–22	Bloomington, MN						
Advanced Loan Review Seminar	April 24–25	Livestream	12	\$695	\$795	\$1,195		
FDICIA Seminar	April 29–30	Livestream	11.5	\$695	\$795	\$1,195		
Agricultural Credit Analysis Seminar	April 30	Livestream	8	\$495	\$595	\$695		
	July 31							
Financial Statement Analysis Seminar	May 6	Livestream	8	\$495	\$595	\$695		
Cash Flow Analysis Seminar	May 7	Livestream	8	\$495	\$595	\$695		
Introduction to Call Report Seminar	May 13	Livestream	7.5	\$695	\$795	\$1,195		
Advanced Call Report Seminar	May 14	Livestream	7.5	\$695	\$795	\$1,195		
Community Bank Human Resources Seminar	June 24–25	Livestream	17	\$795	\$895	\$1,295		
Vendor Management Seminar	July 29–30	Livestream	11	\$695	\$795	—		
Enhancing Organizational Value Conference	July 31–Aug. 1	Edina, MN	14	\$795	\$9895	—		
Commercial Real Estate Lending Seminar	Aug. 19	Livestream	7.5	\$495	\$595	\$695		
Analyzing Your Bank's Financial Statement Seminar	Aug. 20	Livestream	7.5	\$495	\$595	\$695		
CFO Forum	Aug. 26–27	Livestream	12.5	\$795	\$895	—		
Auditing IT General Controls Seminar	Oct. 2–3	Livestream	11	\$695	\$795	\$1,195		
Community Bank Treasury Management Seminar	Nov. 19	Livestream	6	\$495	\$595	\$695		
*See <a href="https://icba.org/seminars">icba.org/seminars</a> for details.							<b>Total</b>	

Bank Director Events			CPE	ICBA Member	Non-Member	Bank Director Program Subscriber	Bank Director Program/ICBA Non-Member	No. to Attend	Cost
Bank Director Current Issues*	March 11	Nashville, TN	4			Check <a href="https://icba.org/live">icba.org/live</a> for pricing			
Bank Director Forum 1	April 3	Livestream	4.5	\$395	\$495	\$295	\$395		
Bank Director Forum 2	June 5	Livestream	4.5	\$395	\$495	\$295	\$395		
Bank Director Forum 3	Sept. 11	Livestream	4.5	\$395	\$495	\$295	\$395		
Bank Director Forum 4	Dec. 4	Livestream	4.5	\$395	\$495	\$295	\$395		
*Must be fully registered for ICBA LIVE							<b>Total</b>		

Bank Director Exclusives		Bank Director Program Subscriber/ICBA Member	ICBA Member	Non-Member	Cost
Bank Director Program		—	\$895	\$1,495	
Bank Director Videos		\$0	\$599	\$799	
The Ultimate Guide for Bank Directors		\$39.95	\$42.95	\$49.95	
<b>Total</b>					

Online Courses Full-Access Plans			
	ICBA Member	Non-Member	Cost
Standard	\$649	\$1,999	
Custom	\$1,299	\$2,999	
Premium	\$6,499/year + one-time \$2,500	\$9,999/year + one-time \$2,500	
Cloud Delivery	\$2,499/year + one-time \$2,500	\$3,999/year + one-time \$2,500	
Over 450 courses available!			<b>Total</b>

Online Certificates		ICBA Member	Non-Member	Cost
Audit, Compliance, HR Generalist, Principles of Banking, Teller Specialist, Universal Banker		Price varies—visit <a href="https://icba.org/education">icba.org/education</a>		
Total				

Online Course Bundles			
	ICBA Member	Non-Member	Cost
Bank Compliance, HSA/IRA, Workplace Compliance	\$199–\$299	\$499–\$599	
<b>Total</b>			

Webinars		ICBA Member	Non-Member	Cost
Unlimited Webinar Pass*		\$1,595	\$3,295	
Single live webinar		\$209	\$309	
Single on-demand webinar		\$229	\$329	
Live + on-demand webinar bundle		\$249	\$449	
*12-month subscription. One price for 80+ live webinars and 100+ on-demand webinars.				<b>Total</b>

Resources		ICBA Member	Non-Member	Cost
Audit Working Papers		\$599	\$799	
Bank Policies		Price varies—visit <a href="https://icba.org/education">icba.org/education</a>		
BSA/AML Video Training Series		\$699	\$899	
Check Your Ad		\$599	\$899	
Compliance Working Papers		\$599	\$799	
Professional Development Planner		\$599	\$2,599	
<b>Total</b>				